KFB Commodity Division Weekly Market Report
December 8, 2025

It was another successful annual meeting for Kentucky Farm Bureau. Special interest sessions were well attended and, hopefully, provided value for attendees. Another item worth mentioning as far as conferences are concerned is the 2026 Kentucky Commodity Conference. The event is set for January 15, 2026, at the Sloan Convention Center in Bowling Green. It is a great event to start the year and centers around row crop agriculture in Kentucky. You can read more about the event and how to participate, here.

As we approach the Christmas holiday there are still a few more things to monitor as it pertains to markets. The Federal Open Market Committee (FOMC) interest rate decision will be Wednesday, and the USDA World Agricultural Supply and Demand Estimates (WASDE) will be released tomorrow.

Headline news today focused in on Trump's announced $12 billion farm aid package. This has been a topic of discussion for several months now. A significant component of the assistance package is the Farmer Bridge Assistance Program. For more detail see the quote below from Newsweek.

"According to the White House, about $11 billion of the new funding will flow through the Agriculture Department's Farmer Bridge Assistance program, which will provide one-time payments to farmers growing row crops. Soybean and sorghum producers were hit hardest after China imposed retaliatory tariffs; more than half of the U.S. soybean crop is typically exported, much of it to China. The remaining $1 billion will go toward producers of crops not covered under the bridge program, a White House official said, noting the funds are intended to give farmers more stability as they market their current harvest and plan for the next."

In closing of this report, I've attached some Kentucky Barge Loading Elevator bids for Corn and Soybeans.

Barge Loading Elevators - Conventional

Region/Location	Sale Type	Basis (¢/Bu)	Basis Change	Price($/Bu)	Price Change	Average	Year Ago	Freight	Delivery
Ohio River - Upper KY	Bid	-2.00H to 3.00H	UNCH	4.4175-4.4675	DN 0.0100	4.4425	4.4475	DLVD-T	Current
Ohio River - Upper KY	Bid	-30.00Z	UNCH	4.3400	DN 0.0025	4.3400	3.6925	DLVD-T	Sep - Nov
Ohio River - Lower KY	Bid	7.00Z to 15.00H	UP 1.00-DN 1.00	4.4325-4.5875	UP 0.0050-DN 0.0200	4.5467	4.5492	DLVD-T	Current
Ohio River - Lower KY	Bid	-35.00Z to -20.00Z	UNCH	4.2900-4.4400	DN 0.0025	4.3667		DLVD-T	Sep - Nov
Purchase	Bid	7.00H to 17.00H	UP 1.00-UNCH	4.5075-4.6075	UNCH-DN 0.0100	4.5650	4.5625	DLVD-T	Current
Purchase	Bid	-20.00U	UNCH	4.3275	DN 0.0050	4.3275		DLVD-T	Dec
Purchase	Bid	-35.00Z to -15.00U	UNCH	4.2900-4.3775	DN 0.0025-DN 0.0050	4.3338	3.8550	DLVD-T	Sep - Nov

Barge Loading Elevators - Conventional

Region/Location	Sale Type	Basis (¢/Bu)	Basis Change	Price($/Bu)	Price Change	Average	Year Ago	Freight	Delivery
Ohio River - Upper KY	Bid	-10.00F to -1.00F	UNCH	10.8375-10.9275	DN 0.1150	10.8825	10.0600	DLVD-T	Current
Ohio River - Upper KY	Bid	8.00F to 10.00F	UP 1.00-UNCH	11.0175-11.0375	DN 0.1050-DN 0.1150	11.0275		DLVD-T	Jan
Ohio River - Lower KY	Bid	2.00F to 21.00F	UP 1.00-DN 2.00	10.9575-11.1475	DN 0.1050-DN 0.1350	11.0742	10.1967	DLVD-T	Current
Ohio River - Lower KY	Bid	15.00F to 30.00F	DN 1.00-UNCH	11.0875-11.2375	DN 0.1250-DN 0.1150	11.1625		DLVD-T	Jan
Purchase	Bid	5.00F to 20.00F	UNCH	10.9875-11.1375	DN 0.1150	11.0700	10.1575	DLVD-T	Current
Purchase	Bid	15.00F to 25.00F	UNCH	11.0875-11.1875	DN 0.1150	11.1400		DLVD-T	Jan